

2<sup>nd</sup> June 2022

**BSE Limited**  
**Phiroze Jeejeebhoy Towers**  
**Dalal Street, Mumbai 400 001**

**National Stock Exchange of India Limited**  
**Exchange Plaza, 5th Floor, Plot No. C/1,**  
**G Block, Bandra - Kurla Complex,**  
**Bandra (E), Mumbai - 400 051**

Dear Sir/ Madam,

**Subject: Issuance of Commercial Paper on private placement basis.**

With reference to our letter dated 30<sup>th</sup> May 2022 and pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform you that the Investment and Borrowing Committee of the Board of Directors of the Company (“Committee”) at its meeting held today, i.e. Thursday, 2<sup>nd</sup> June 2022 has inter alia approved issuance of 480 Commercial Papers (CP) of face value Rs. 5,00,000/- each, aggregating to Rs. 24 Crores on a private placement basis as per the particulars furnished in ‘Annexure A’.

The meeting of the Committee commenced at 07:00 p.m. and concluded at 07:45 p.m.

We request you to take the above on record.

The aforesaid information is being made available on the Company's website at [www.ugrocapital.com](http://www.ugrocapital.com).

Thanking You,

**For UGRO Capital Limited**

A handwritten signature in black ink, appearing to read 'Aniket Karandikar'.

**Aniket Karandikar**  
**Company Secretary**

Encl: a/a

**UGRO CAPITAL LIMITED**

**Registered Office Address:** Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070  
**CIN:** L67120MH1993PLC070739

**Telephone:** +91 22 48918686 | **E-mail:** yougrow@ugrocapital.com | **Website:** www.ugrocapital.com

**Annexure A**

<b>Description of the Security</b>	Commercial Paper
<b>Listed/Unlisted</b>	Listed
<b>Issue Date</b>	03-06-2022
<b>Redemption Date</b>	01-12-2022
<b>Face Value per Security (Rs.)</b>	5,00,000/-
<b>Tenure of the security</b>	181 days
<b>Issue value (Rs.)</b>	23,11,17,795/-
<b>ISIN</b>	INE583D14154
<b>Redemption value (Rs.)</b>	24,00,00,000/-
<b>Name of IPA</b>	Yes Bank Limited, Mumbai

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