

NOTICE

NOTICE is hereby given that the Nineteenth **Annual General Meeting** of the Members of **Chokhani Securities Limited** will be held at **11.00 a.m. on Thursday, the August 09, 2012** at B-1, Chandra Mahal, 2nd Floor, 241-Princess Street, Mumbai-400 002, to transact the following business:

ORDINARY BUSINESS:

1. To receive, consider and adopt the Audited Balance Sheet as on 31st March, 2012 and Profit & Loss Account for the year ended on that date along with Directors' Report and Auditors' Report thereon.
2. To appoint a Director in place of Mr. Ramakant Chokhani, who retires by rotation and being eligible offers himself for reappointment.
3. To appoint Auditors and fix their remuneration.

SPECIAL BUSINESS:

4. To Consider and if though fit to pass with or without modification(s), the following resolution as an Ordinary Resolution:

“RESOLVED THAT Mr. Pravin Gupta be and is hereby appointed as a Director of the Company, whose office shall be liable to retire by rotation.”

5. To Consider and if though fit to pass with or without modification(s), the following resolution as an Ordinary Resolution:

“RESOLVED THAT Mr. Yogesh H. Raja to be appointed as a Director of the Company, whose office shall be liable to retire by rotation.”

**ON BEHALF OF THE BOARD OF DIRECTORS
FOR CHOKHANI SECURITIES LTD.**

Registered Office:

5A, Maker Bhavan No.2,
Sir Vithaldas Thackeray Marg,
New Marine lines, Churchgate
Mumbai 400 020

Sd/-
RAMAKANT R. CHOKHANI
(CHAIRMAN)

Place: Mumbai

Date: July 13, 2012

NOTES:

1. **A Member entitled to attend and vote is entitled to appoint one or more proxy(ies) to attend and vote instead of himself and the proxy(ies) need not be a member.**
2. The proxy to be effective should be deposited at the registered office of the Company not less than forty eight hours before the commencement of the Meeting.
3. An explanatory statement pursuant to Section 173 of the Companies Act, 1956 in respect of item No. 4 & 5 of the notice convening the meeting is annexed.
4. Pursuant to Clause 41 of the Listing Agreement with the Stock Exchange information about the Directors to be appointed / reappointed is enclosed.
5. The Register of Members and the Share Transfer Books will remain closed from 1st August, 2012 to 9th August, 2012 (both days inclusive).

EXPLANATORY STATEMENT PURSUANT TO SECTION 173(2) OF THE COMPANIES ACT, 1956**ITEM NO. 4 & 5**

The Board of Directors in its meeting held on 31st January 2012 had appointed Mr. Pravin Gupta as Additional Director. Pursuant to the provisions of Section 260 of the Companies Act, 1956.

However, the Company has received a notice under Section 257 of the Act from one of the members signifying his intention of proposing the appointment of Mr. Yogesh Raja as Director in the ensuing annual general meeting.

Mr. Pravin Gupta is a Commerce Graduate. He has more than 25 years experience. Your Directors are of the view that his co-option on the Board would be in the interest of the Company.

Mr. Yogesh Raja is a Commerce Graduate and has completed inter C.A. He has more than 12 years Capital Market experience. Your Directors are of the view that his co-option on the Board would be in the interest of the Company.

Details of Mr. Pravin Gupta and Mr. Yogesh Raja as required under Clause 49 of the Listing Agreement is given separately.

Mr. Pravin Gupta and Mr. Yogesh Raja may be deemed to be interested in the proposed resolution. None of the other Directors is interested or concerned in the resolution.

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**Sd/-
RAMAKANT R. CHOKHANI
(CHAIRMAN)**

Place: Mumbai

Date: July 13, 2012

Information pursuant to Clause 41 of the Listing Agreement

A brief resume of the Director seeking appointment / reappointment at the forthcoming AGM.

Name	Mr. Ramakant Chokhani	Mr. Pravin Gupta	Mr. Yogesh Raja
Date of Birth	10/04/1954	23/10/1953	12/10/1972
Date of Appointment	10/02/1993	06/01/2012	09/08/2012
Qualifications	B.Com., LL.B., ACS & MBA	B. Com.	B.Com., CA Inter
List of other Directorship held as on 31st March, 2012 (Other than Private Cos.)	Nil	Nil	Nil
Membership of Other Cos./ Committees (Other than Private Cos.)	Nil	Nil	Nil