

31st May 2022

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sir/ Madam,

Subject: Allotment of Commercial Papers

Pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform you that the Investment and Borrowing Committee of the Board of Directors of the Company (“Committee”) today, i.e. Tuesday, 31st May 2022 has, *inter-alia*, made an allotment of Commercial Papers (CP) through private placement basis as per the particulars furnished in ‘Annexure A’.

We request you to take the same on record.

The aforesaid information is being made available on the Company's website at www.ugrocapital.com

Thanking You,

For UGRO Capital Limited

A handwritten signature in black ink, appearing to read 'Aniket Karandikar', with a horizontal line underneath.

Aniket Karandikar
Company Secretary

Encl: a/a

UGRO CAPITAL LIMITED

Registered Office Address: Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070
CIN: L67120MH1993PLC070739

Telephone: +91 22 48918686 | **E-mail:** yougrow@ugrocapital.com | **Website:** www.ugrocapital.com

Annexure A

Description of the Security	Commercial Papers		
Listed/Unlisted	Unlisted	Unlisted	Unlisted
Unit allotted	300	300	400
Issue Date	31-05-2022	31-05-2022	31-05-2022
Redemption Date	25-01-2023	27-02-2023	29-03-2023
Face Value per Security (Rs.)	5,00,000/-	5,00,000/-	5,00,000/-
Tenure of the security (in days)	239	272	302
Issue value (Rs.)	14,20,47,450	14,09,16,450	18,64,98,000
ISIN	INE583D14139	INE583D14121	INE583D14147
Redemption value (Rs.)	15,00,00,000	15,00,00,000	20,00,00,000
Name of IPA	Yes Bank Limited, Mumbai		
Issued in favour of	Unity Small Finance Bank Limited		

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