

2nd May 2022

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sir/ Madam,

Subject: Allotment of Commercial Paper

Pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform you that the Investment and Borrowing Committee of the Board of Directors of the Company (“Committee”) today, i.e. Monday, 02nd May 2022 has, inter alia, made an allotment of 600 Commercial Paper (CP) of face value Rs. 5,00,000/- each, through private placement basis as per the particulars furnished in ‘Annexure A’.

We request you to take the same on record.

The aforesaid information is being made available on the Company's website at www.ugrocapital.com

Thanking You,

For UGRO Capital Limited

A handwritten signature in black ink, appearing to read 'Aniket Karandikar', with a horizontal line underneath.

Aniket Karandikar
Company Secretary

Encl: a/a

UGRO CAPITAL LIMITED

Registered Office Address: Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070
CIN: L67120MH1993PLC070739

Telephone: +91 22 48918686 | **E-mail:** yougrow@ugrocapital.com | **Website:** www.ugrocapital.com

Annexure A

Description of the Security	Commercial Paper
Listed/Unlisted	Unlisted
Issue Date	02-05-2022
Redemption Date	28-10-2022
Face Value per Security (Rs.)	5,00,000/-
Tenure of the security (in days)	179 days
Issue value (Rs.)	28,73,18,700
ISIN	INE583D14113
Redemption value (Rs.)	30,00,00,000
Name of IPA	Yes Bank Limited, Mumbai
Issued in favour of	Northern Arc Money Market Alpha Trust

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